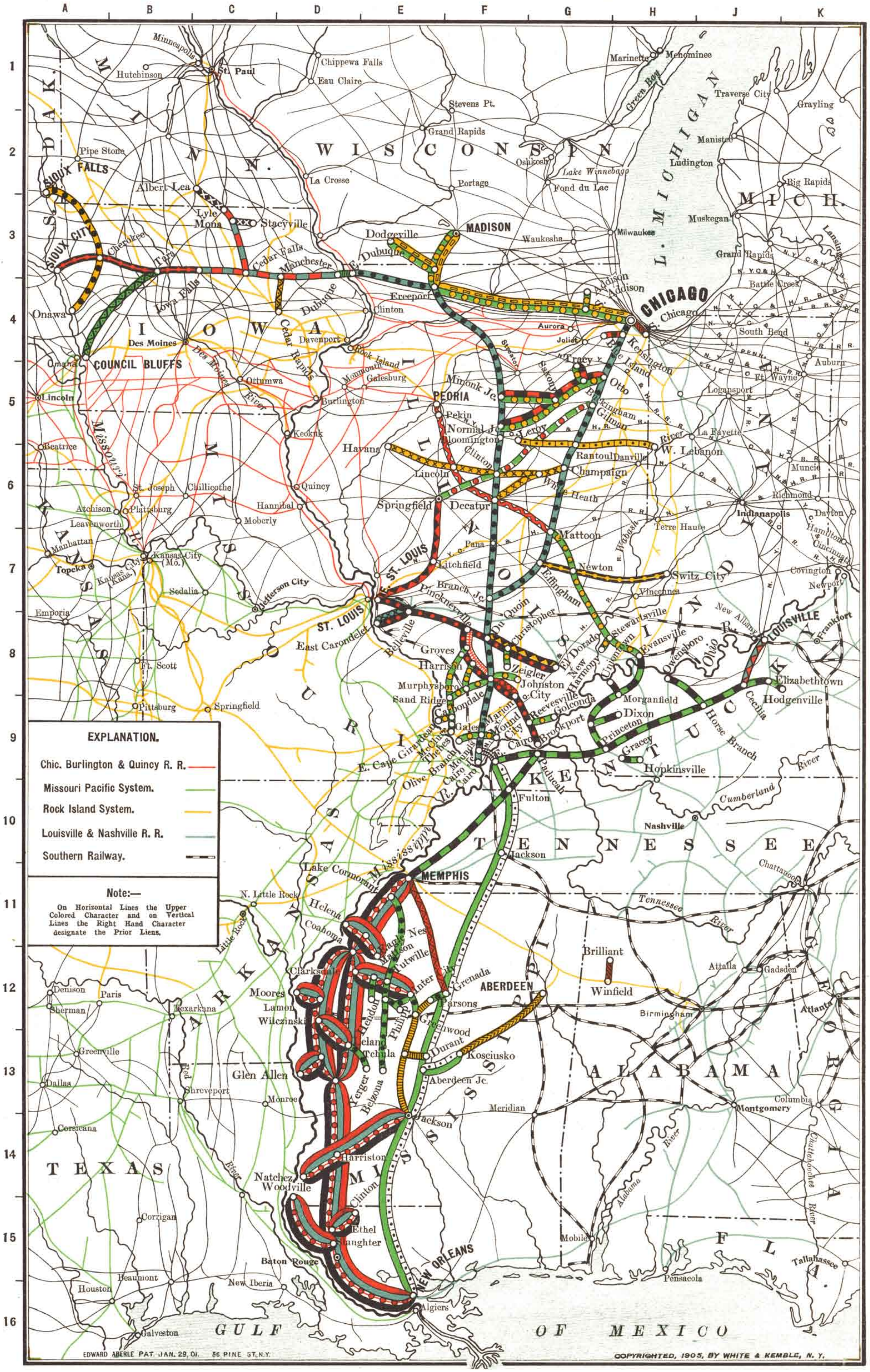
ILLINOIS CENTRAL RAILROAD COMPANY

No.		Bonds	Interest Period *Maturity Month		Index Figures to Map
1.	Illinois Central Railroad 1st Mortgage.......	Sterling 5s, 1905	J & D*		F 6
		Sterling 3s, 1951	M* & S		
		Gold 4s, 1951	J* & J		
		Gold 3½s, 1951	A* & O		
		Gold Ext. 3½s, 1951	J* & J		
		Sterling Ext. 4s, 1951	A* & O		
		Past due bonds.			
2.	Illinois Central Railroad, Springfield Div..................	1st. 3½s, 1951	J* & J		F 6
3.	" " " Western Lines....................	1st. 4s, 1951	F & A*		D 3
4.	Belleville & Carondelet R. R....................................	1st. 6s, 1923	J* & D		E 7
5.	Belleville & Eldorado R. R.......................................	1st. 7s, 1910	J & J*		F 8
6.	Carbondale & Shawneetown R. R..............................	1st. 4s, 1932	M* & S		F 8
7.	St. Louis Southern R. R.......	1st. 4s, 1931	M & S*		F 8
8.	Illinois Central R. R., St. Louis Div......................	1st. 3½s, 3s, 1951	J & J*		F 8
9.	" " " Louisville Div.........................	1st. 3½s, 1953	J & J*		G 9
10.	" " " Omaha Div................................	1st. 3s, 1951	F & A*		B 4
11.	" " " Litchfield Div...........................	1st. 3s, 1951	J* & J		E 7
12.	Chicago, Madison & Northern R. R	1st. 5s, 1935	J & D*		F 4
13.	Illinois Central R. R., Kankakee & South-Western.........	1st. 5s, 1921	F & A*		G 5
14.	" " " Purchase Lines......................	1st. 3½s, 1952	J & J*		G 5
15.	Chicago, Havana & Western R R.............................	1st. 5s, 1926	J & D*		F 6
16.	Rantoul R. R..	1st. 5s, 1927	J* & D		G 5
17.	Illinois Central Railroad, Collateral Trust...................	4s, 1952	A* & O	†	F 12
				†	D 4
				†	A 3
				†	F 6
				†	F 4
				†	G 5
				†	E 13
18.	Illinois Central Railroad, Collateral Trust..................	4s, 1953	M & N*	†	D 13
				†	D 13
				†	D 13
19.	" " " " "	......................3½s, 1950	J & J*	†	E 13
20.	" " " Cairo Bridge...........................	4s, 1950	J & D*	†	F 9

DUBUQUE & SIOUX CITY R. R.

No.		Bonds	Interest Period *Maturity Month		Index Figures to Map
21.	Cherokee & Dakota R. R...	1st. 5s, 1935	J & D*		A 3
22.	Cedar Rapids & Chicago R. R.................................	1st. 5s, 1935	J & D*		D 4
23.	Iowa Falls & Sioux City R. R..................................	1st. 7s, 1917	A & O*		B 3
3.	Mortgage securing Ill. Central Western Lines Bonds....................				D 3
10.	Mortgage securing Ill. Central Omaha Div. Bonds........................				B 4
24.	Road owned not mortgaged...				C 3

25. CHICAGO, ST. LOUIS & NEW ORLEANS R. R. CO.

No.		Bonds	Interest Period *Maturity Month		Index Figures to Map
26.	Chicago, St. Louis & New Orleans R. R. Co..................	Mtg. 6s, 1907	J & D*		E 13
27.	" " " " " "	Mtg. 5s, 3½s, 1951	J* & D		E 13
28.	" " " " " " Memphis Div...........	4s, 1951	J & D*		E 11
29.	" " " " " " Bridge....................	5s, 1950	J & D*		F 9
9.	" " " " " " Mortgage securing Ill. Central Louisville Div. Bonds...........				G 9
30.	Canton, Aberdeen & Nashville R. R............................	1st. 5s, 1952	J* & D		F 12
31.	Blue Island R. R..	5s, 1912	J* & J		G 4
32.	Canton, Aberdeen & Nashville R. R. in Alabama..........................				G 12
33.	Illinois & Indiana R. R..				G 7
34.	Peoria, Decatur & Mattoon R. R..				F 6
35.	South Chicago R. R...	1st. 5s, 1922	J & D*		H 4
36.	Yazoo & Mississippi Valley R. R................................	1st. 5s, 1952	J* & D		E 13
37.	Louisville, New Orleans & Texas Ry..........................	1st. 5s, 1934	M & S*		D 13
38.	" " " " "	Inc. 6s, 1934		See Digest.	
39.	" " " " "	1st. 4s, 1934	M & S*		D 13
40.	" " " " "	2d Inc. 5s, 1934	M & S*		D 13
41.	Yazoo & Mississippi Valley R. R. Mortgage securing Ill. Central R. R......................	4s, 1953			D 13
42.	" " "	Imp. 4s, 1934		See Digest.	
43.	" " " road owned not mortgaged..................				E 12
44.	Dunleith & Dubuque Bridge Co..				D 3
45.	Cecilia Branch of the Louisville & Nashville R. R. purchased...........				J 8