

CHICAGO & NORTH WESTERN R'Y CO.

CAPITAL STOCK, MAY 31, 1901,

\$41,448,365.97 Common.

\$22,398,954.56 Preferred.

FUNDED DEBT, CHICAGO & NORTH WESTERN R'Y CO.						CHICAGO, ST. PAUL, MINNEAPOLIS & OMAHA R'Y CO.							
	See Note below.	Miles covered by Mortgage.	Amount of Bonds held by the Public.	Amount of Bonds held in the various Sinking Funds or Company's Treasury.	Per Mile of Road, including Bonds in S. F. and Company's Treasury.		See Note below.	Miles covered by Mortgage.	Amount of Bonds held by the Public.	Per Mile of Road.	Amount of Stock held by the Public.	Amount of Stock owned by the Chic. & No. W'n Railway.	
1. Chicago and North Western Ry. Cons. S. F. 7s, 1915	O. 16	788.22	\$12,832,000		\$16,279	49. St. Paul, Stillwater & Taylor's Falls R.R. 1st 7s, 1908	L. 9	23.41	\$334,800	\$14,301	\$12,083,293C* 7,266,833P	\$9,320,000 Com. 5,380,000 Pfd.	
2. " " " " Madison Ext., 7s, 1911	N. 13	129.10	2,977,500	\$172,500	24,399	50. Hudson and River Falls Ry. 1st 8s, 1908	L. 10	12.50	125,000	10,000			
3. " " " " Menominee Ext., 7s, 1911	P. 9	114.10	2,546,500	150,500	23,637	51. Chicago, St. Paul & Minneapolis Ry. 1st 6s, 1918	M. 10	177.62	2,129,000	11,986			
4. Cedar Rapids and Missouri River R.R. 7s, 1916	J. 17	149.60	2,332,000		15,581	52. St. Paul & Sioux City R.R. 1st 6s, 1919	J. 13	617.96	6,070,000	9,822			
5. " " " " " 7s, 1909	L. 17	122.00	769,000		6,203	53. North Wisconsin Ry. 1st 6s, 1930	M. 7	177.65	800,000	4,503			
6. Northwestern Union Ry. 1st 7s, 1917	P. 13	62.63	3,365,000	135,000	55,888	54. Sault Ste. Marie & South Western Ry. 1st 5s, 1915	M. 11	36.75	400,000	10,884			
7. Winona and St. Peter R.R. Mtg. 7s, 1907	L. 12	139.00	1,592,000		11,453	55. Superior Short Line Ry. 1st 5s, 1930	M. 5	10.00	1,500,000†	15,000			
8. " " " " Ext. 1st 7s, 1916	I. 10	183.98	4,038,500	202,500	23,051								
9. Chicago and North Western Ry. Genl. Cons. 7s, 1902	O. 16	305.67 2d 1,688.63	7,542,000		3,782	56. Chicago, St. Paul, Minneapolis & Omaha Ry Cons. 6s, 1930	1st 431.79 2d 1,055.89	15,897,524	10,686				
10. " " " " Iowa Div. 4½s, 1902	J. 16	70.87	162,000		2,285	Miles owned	1,487.68	\$25,756,324	\$17,313	\$19,350,126			\$14,700,000
11. " " " " S. F. Deb. 5s, 1933	See Digest		9,800,000			Trackage	69.59						
12. " " " " 25 yr. Deb. 5s, 1909	See Digest		5,369,000	531,000		Total miles operated	1,557.27						
13. " " " " 30 yr. Deb. 5s, 1921	See Digest		9,819,000	181,000									
14. Chicago & North Western Sinking Fund 5s and 6s of 1879, due 1929, secured by deposit of 1st Mtg. Bonds of		1,039.74	12,865,000	133,000	12,500								
Chatfield R.R. 1st 6s, 1929	M. 12												
Chicago & Dakota Ry. 1st 6s, 1929	L. 11												
Dakota Central Ry. 1st 6s, 1929	H. 11												
Galesville & Miss. Riv. R.R. 1st 6s, 1929	M. 12												
Iowa Southwestern Ry. 1st 6s, 1929	J. 17												
Menominee Ry. 1st 6s, 1929	P. 7												
Menominee River R.R. 1st 6s, 1929	P. 7												
Rock River Ry. 1st 6s, 1929	O. 15												
Sheboygan & Western Ry. 1st 6s, 1929	P. 12												
Sycamore & Cortland R.R. 1st 6s, 1929	O. 17												
Stanwood & Tipton Ry. 1st 6s, 1929	M. 17												
Toledo & North Western Ry. 1st 6s, 1929	K. 15												
15. Chicago & North Western Extension, 4s of 1886, due 1926, secured by deposit of 1st Mtg. Bonds of		317.29	17,489,000	1,143,000		57. Fremont, Elkhorn & Missouri Valley R.R. Cons. 6s, 1933	H. 18 A. 15	1,170.10 130.43	\$7,725,000 \$10,675,000*	\$15,725 19,627	\$30,370,000		
Frem't, Elkh'n & Mo. Val. R.R. 6s, 1933	H. 17					Wyoming Central Ry. 1st Mtg.							
Iron Range Ry. 1st 6s, 1933	P. 6					Miles owned	1,300.53	\$7,725,000	\$13,235,000	\$16,116	\$30,370,000		
Iron River Ry. 1st 6s, 1933	O. 6					Trackage	62.31						
Janesville and Evansville Ry. 1st 6s, 1933	O. 15					Total miles operated	1,362.84						
Junction Ry. 1st 6s, 1933	See Digest												
Linn County Ry. 1st 6s, 1933	See Digest												
Lake Geneva & State Line Ry. 1st 6s, 1933	P. 15												
Maple Valley Ry. 1st 6s, 1933	I. 16												
Paint River Ry. 1st 6s, 1933	P. 6												
Sioux Valley Ry. 1st 6s, 1933	I. 15												
Toledo & North Western Ry. 1st 6s, 1933	J. 16												
Wyoming Central Ry. 1st 6s, 1933	A. 15												
Dakota Central Ry. 1st 6s, 1933	G. 9												
16. Chicago & Tomah R.R. 1st 6s, 1905	N. 14	151.76	1,528,000		10,068								
17. Chicago, Mil. and North Western Ry. Cons. 6s, 1905	N. 14	2d 151.76	601,000	149,000	4,942								
18. Minnesota Valley R.R. 1st 7s, 1908	J. 11	24.40	150,000		6,147								
19. Plainview R.R. 1st 7s, 1908	L. 12	15.01	100,000		6,662								
20. Rochester and Northern Minnesota Ry. 1st 7s, 1908	L. 12	24.48	200,000		8,170								
21. Dakota Central Ry. W. & St. P. Con 6s, 1907	H. 10	71.10	1,007,000	58,000	14,979								
22. " " " " So. East. Div 6s, 1907	H. 12	125.49	2,000,000		15,937								
23. Des Moines & Minneapolis R.R. Mtg. 7s, 1907	K. 17	57.34	600,000		10,464								
24. Menominee River R.R. 1st 7s, 1906	P. 8	24.71	400,000		16,188								
25. " " " " Ext. 7s, 1906	P. 8	1st 6.37 2d 24.71	160,000		5,148								
26. Milwaukee & Madison Ry. 1st 6s, 1905	P. 14	82.00	1,600,000		19,512								
27. Milwaukee, Lake Shore & Western Ry. Cons. 6s, 1921	O. 9	412.86	5,000,000		12,110								
28. " " " " Inc. 6s, 1911	See Digest		500,000										
29. " " " " Mich. Div 6s, 1924	O. 6	81.89	1,281,000		15,643								
30. " " " " Ash. Div 6s, 1925	N. 5	39.62	1,000,000										
31. " " " " Conv. Deb. 5s, 1907	O. 9	1st 123.32	436,000	40,000	7,030								
32. " " " " Ext. and Imp. 5s, 1929	O. 9	2d 534.37	4,148,000										
33. " " " " Marsh Ext. 5s, 1922	N. 10	40.00	400,000		10,000								
34. Northern Illinois Ry. 1st 5s, 1910	O. 17	75.78	1,500,000		19,708								
35. Ottumwa, Cedar Falls & St. Paul Ry. Mtg. 5s, 1909	L. 18	64.00	1,600,000		25,000								
36. Wisconsin Northern Ry. 1st 4s, 1931	O. 9	61.03	440,000		7,209								
37. Chicago and North Western Ry. Genl. Mtg. 3½s, 1987		5,022.03	11,828,000	3,502,000	3,052								
First Mortgage Bonds on new lines Issued subsequent to General Mortgage of 1987:		5,022.03	\$129,537,500	\$6,837,500	\$27,155								
38. Boyer Valley Ry. 1st 3½s, 1923	I. 17	86.10	1,440,000		16,723								
39. Mankato and New Ulm Ry. 1st 3½s, 1929	K. 11	25.58		416,000	16,262								
40. Iowa, Minnesota & North Western Ry. 1st 3½s, 1935	L. 15	194.16	3,900,000		20,086								
41. Minnesota and Iowa Ry. 1st 3½s, 1924	J. 12	119.10	1,904,000		15,986								
42. Minnesota and South Dakota Ry. 1st 3½s, 1933	I. 11	32.20	528,000		16,397								
43. Peoria and North Western Ry. 1st 3½s, 1926	O. 18	85.00	2,125,000										
44. Princeton and North Western Ry. 1st 3½s, 1926	N. 11	105.00	2,100,000										
45. Southern Iowa Ry. 1st 3½s, 1925	L. 19	21.55		431,000	20,000								
46. Sioux City and Pacific R.R., 1st Preferred Stock 7s, 1936	I. 17	125.00	4,000,000										
" " " " " " " " 1st Preferred Stock 7s, 1936	I. 18	2.42	169,000										
47. Princeton and Western Ry. 1st 6s, 1913	N. 12	16.06											
48. St. Paul Eastern Grand Trunk Ry. 1st 6s, 1913	P. 10	60.02	1,120,000										
Total miles operated		5,894.22	\$146,823,500	\$7,684,500	\$26,211								

SUMMARY OF CAPITALIZATION OF SYSTEM

	Miles of Road.	Amount of Bonds held by the Public.	Amount of Bonds in S. F. and Company's Treasury.	Per Mile of Road.	Amount of Stock held by the Public.	Amount of Stock owned by C. & N. W. Ry. Co.
Operated directly by the Chicago & North Western Ry. Co.	5,894.22	\$146,823,500	\$7,684,500		\$63,847,320	
Chicago, St. Paul, Minneapolis & Omaha Ry. Co.	1,487.68	25,756,324			19,350,126	14,700,000
Fremont, Elkhorn & Missouri Valley R.R. Co.	1,300.53	7,725,000	13,235,000			30,370,000
Total of System	8,682.43	\$180,304,824		\$20,766	\$83,197,446	Per Mile, \$9,582

- 58. Albany Railroad & Bridge Co.  N. 17
- 59. Missouri Valley and Blair Ry. & Bridge Co.  I. 18
- 60. Sioux City Bridge Co.  I. 16

NOTE.—The index letters and figure following each character refer to where it will be found on map. Where lines drawn between the respective marginal letters upon map cross, the character will be found.