CHICAGO, MILWAUKEE & ST. PAUL RAILWAY CO.

CAPITAL STOCK.

Common, $58,183,900; per mile, $8,820. Preferred, $46,682,400; per mile, $7,077.

FUNDED DEBT, August 1, 1902.

			Interest Payable.	Bonds Payable.		See Note Below.	Miles of Road Covered by Mortgage.	Amount of Bonds Outstanding.	Per Mile of Road.
1.	Milwaukee & St. Paul Ry	Chicago & Milwaukee Div. (Convertible into Pfd. Stock) 1st 7s	*J. & J.	1903		N 13	82.98	$352,000	$4,242
2.	" " " "	Hastings & Dakota Div. " " " " 1st 7s	*J. & J.	1903		J 8	74.20	19,000	256
3.	Chicago, Milwaukee & St. Paul Ry	Consolidated Mortgage " " " " 7s	*J. & J.	1904		L 10	1st 1,259.77 2d 157.18	56,000	40
4.	" " " " "	" " " " " " " " 7s	J. & *J.	1905		L 10	2d 1,259.77 3d 157.18	2,606,000	1,839
5.	" " " " "	Iowa & Dakota Div. Ext. " " " " 1st 7s	J. & *J.	1908		G 11	335.85	1,226,000	3,650
6.	" " " " "	Southwestern Div. 1st 6s	J. & *J.	1909		M 13	206.57	4,000,000	19,365
7.	" " " " "	Hastings & Dakota Div. Ext. 1st 7s 5s	*J. & J.	1910		F 6	405.60	5,680,000 990,000	16,444
8.	" " " " "	Chicago & Pacific Div. 1st 6s	*J. & J.	1910		N 13	1st 120.07 2d 22.34	3,000,000	21,065
9	" " " " "	Southern Minnesota Div. 1st 6s	*J. & J.	1910		I 10	413.44	7,432,000	17,976
10.	" " " " "	Mineral Point Div. 1st 5s	J. & *J.	1910		M 12	131.82	2,840,000	21,544
11.	" " " " "	Wisconsin Valley R.R. 1st 7s	*J. & J.	1909		M 8	107.00	1,106,500	10,341
12.	" " " " "	Terminal Mortgage 1st 5s	J. & *J.	1914				4,748,000	
13.	" " " " "	Dakota & Great Southern Ry. 1st 5s	*J. & J.	1916		G 8	158.93	2,856,000	17,970
14.	" " " " "	La Crosse & Davenport Div. 1st 5s	J. & *J.	1919		L 13	185.56	2,500,000	13,472
15.	" " " " "	Dubuque Div. 1st 6s	J. & *J.	1920		L 12	345.46	6,007,000	17,388
16.	" " " " "	Wisconsin Valley Div. 1st 6s	J. & *J.	1920		M 8	1st 76.22 2d 107.00	2,179,000	11,892
17.	" " " " "	Chicago & Lake Superior Div. 1st 5s	J. & *J.	1921		M 11	1st 64.81 2d 19.99	1,360,000	8,043
18.	" " " " "	Chicago & Pacific Western Div. 1st 5s	*J. & J.	1921		H 12	3d 84.29		
19.	" " " " "	Wisconsin & Minnesota Div. 1st 5s	J. & *J.	1921		K 7	1,115.43	25,340,000	22,717
20.	" " " " "	Fargo & Southern Ry. 1st 6s	*J. & J.	1924		G 4	1st 211.37 3d 20.00	4,755,000	20,551
21.	" " " " "	Chicago & Missouri Riv. Div. 1st 5s	J. & *J.	1926		F 7	116.97	1,250,000	10,686
							77.05	3,083,000	40,012
22.	" " " " "	General Mortgage 4s 3½s	J. & J. J. & J.	1989 †			1st 686.69 2d 3,922.82 3d 1,304.81 4th 261.47	24,000,000 10,070,000	5,516
							6,175.79		
23.	Milwaukee & Northern R.R. Co.	1st 6s	*J. & D.	1910		N 9	125.63	2,155,000	17,154
24.	" " " " "	Consolidated Mortgage 6s	*J. & D.	1913		N 9	1st 294.90 2d 125.63	5,092,000	12,108
		Total Mileage					6,596.32	$124,702,500	$18,904

NOTE.—The index letters and figures following each character refer to where it will be found on map. Where lines drawn between the respective marginal letters upon map cross, the character will be found.
* Month bonds mature.
† Matures May 1.